



Local Investment Hub

Accelerate Growth for Main Street Businesses

Multi-Bank Fintech Platform

The Local Investment Hub (LIH) platform enables Economic Development Organizations (EDOs), banks and other financing partners to drive financially inclusive economic growth within their communities through its leading-edge infrastructure, educational programs and enablement tools.

LIH matches banks and other financing partners to main street businesses. EDOs now have measurable data on how their programs impact businesses in different locations using a single dashboard.

Drive Business Outcomes

The Local Investment Hub is committed to maximizing ROI and supporting economic initiatives by offering a range of services, including ecosystem mapping, navigation, and financial data aggregation.

By providing crucial insights and analytics, LIH empowers stakeholders to make informed investment decisions and help organizations take the bold actions that lay the foundation for future success.

Its capital advisory services ensure that project initiators and issuers have the necessary support to meet investment and grant requirements.

Turn Opportunity into Economic Growth

Communities need solutions that are proactive, resilient, and competitive. They need a business strategy and partner that will ensure their investments and initiatives can adapt and thrive.

The Local Investment Hub's deep expertise, cutting edge platform, comprehensive portfolio of issuer tools and investment management solutions enable communities to transform opportunity into economic growth.

Empowerment through Education

Keeping pace with the demands of today's investors and issuers requires the strategic guidance, leading-edge technology and expertise of a trusted business advisor with a team of experts who are there to help you every step of the way.

The Local Investment Hub works closely with you to advance your economic development initiatives so that you can operate at peak efficiency and drive meaningful business outcomes for your stakeholders.

Communities throughout the globe are turning to the Local Investment Hub to drive long-term economic development.

Solutions and expertise that create positive, sustainable value

- Customizable and scalable white label LIH platform
- Data analytics and metrics on main street businesses
- Education and issuer enablement portal
- Comprehensive capital advisory services
- Company assessment and scorecards
- Secure virtual and in-person private deal rooms



Local Investment Hub Platform

Achieve maximum ROI and value

Local Investment Hub

The Local Investment Hub provides a powerful end-to-end investment management solution and educational support to help ensure EDOs, project initiators and issuers achieve their investment goals with confidence.

Features	LIH Essentials	LIH Premium*
Tradex™ Transaction Engine and SaaS Platform	•	•
Intuitive Investor and Issuer GUI and UX	•	•
Administrative Control and Investment Management Panel	•	•
Secure and Credentialed System Access – Roles and Permissions	•	•
Amazon EC2 infrastructure and Secure S3 Cloud Object Storage	•	•
AWS Security and Compliance Protocols	•	•
Secure Private Deal Room	•	•
Investor and Issuer Transaction Reporting and Analytics	•	•
Investor and Issuer Portal and Admin Panel	•	•
Investor Credentialed Login and Security	•	•
Advanced Issuer Mapping and Navigation Features	•	•
Support for Reg. D Reg A and Reg CF Compliance	•	•
Institutional Investor Assessment and Scorecard	•	•
KYC Document Management	•	•
Education and Enablement Tools Portal for Issuers and Investors	•	•
Local Investment Hub white label branding and customization		•
3rd Party CRM configuration, deployment, and integration		•
3rd Party Escrow Integration and Support		•
Customizable Issuer and Investor Forms and Workflows		•
3rd Party Payment Platform Integration		•
3rd Party Data Backup and Ransomware Prevention		•

* 3rd party integrations and customizations scoped and quoted in separate statement of work.

About Local Investment Hub

The Local Investment Hub's world-class team of advisors and operators has a proven track record of capital advising, raising millions of dollars for issuers, and educating thousands of investors. Our mission is to help communities across the globe innovate and achieve sustained levels of economic growth and investment success. Make Local Investment Hub your economic development partner to help foster prosperous, resilient and sustainable growth for the economy in your local community.